

Tailored Brands, Inc.

DIP Detail

DIP Detail	Week Ending Period Week # (\$ in 000s)	Q3 2020													13 Week CF
		8/8	8/15	8/22	8/29	9/5	9/12	9/19	9/26	10/3	10/10	10/17	10/24	10/31	Total
		M7W1	M7W2	M7W3	M7W4	M8W1	M8W2	M8W3	M8W4	M8W5	M9W1	M3W2	M9W3	M9W4	M7W1-M9W4
		27	28	29	30	31	32	33	34	35	36	37	38	39	27-39
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
BEGINNING CASH BALANCE (Bank)	\$ 100,356	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 100,356
RECEIPTS															
Operating Receipts	21,698	26,014	26,881	27,729	30,546	33,098	33,501	36,621	36,952	37,811	39,294	38,403	41,334	429,883	
Other	800	-	-	468	1,545	10,450	-	-	2,375	-	-	-	11,802	27,439	
Total Receipts	22,498	26,014	26,881	28,197	32,091	43,548	33,501	36,621	39,327	37,811	39,294	38,403	53,136	457,322	
DISBURSEMENTS															
Payroll & Benefits	(11,192)	(4,564)	(12,714)	(4,448)	(10,657)	(4,769)	(11,195)	(6,320)	(11,474)	(5,060)	(11,659)	(7,309)	(11,456)	(112,818)	
Merchandise	-	(7,231)	(3,615)	(3,615)	(11,004)	(11,004)	(11,004)	(11,004)	(10,684)	(6,608)	(6,608)	(6,608)	(6,608)	(95,593)	
Rent (incl. Property Taxes)	-	-	-	-	(19,762)	-	-	-	(19,762)	-	-	-	-	(39,525)	
Rental / Custom Deposit Refunds	(3,000)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(1,500)	-	-	-	-	-	-	(22,000)	
Marketing & Advertising	-	(4,755)	(432)	(432)	(4,018)	(799)	(799)	(799)	(734)	(6,902)	(758)	(758)	(758)	(21,943)	
Utilities/Telecom	-	(1,763)	(882)	(2,632)	(735)	(735)	(735)	(851)	(2,117)	(836)	(836)	(836)	(836)	(13,793)	
Freight/Parcel & US Customs	-	(2,094)	(1,112)	(1,264)	(1,165)	(1,276)	(933)	(974)	(928)	(948)	(993)	(956)	(938)	(13,580)	
Capex & Rental Product	-	(583)	(542)	(542)	(1,015)	(1,339)	(1,339)	(1,339)	(1,265)	(592)	(592)	(592)	(592)	(10,329)	
Sales & Use Tax	(37)	(863)	(5,608)	-	(47)	(1,101)	(7,877)	-	-	-	(12,740)	-	-	(28,274)	
Other Operating Disbursements	(1,000)	(1,000)	(1,000)	(1,500)	(6,570)	(1,000)	(1,000)	(1,000)	(1,500)	(1,286)	(1,000)	(1,000)	(1,500)	(20,356)	
Total Disbursements	(15,229)	(26,352)	(29,405)	(17,933)	(58,474)	(25,523)	(36,382)	(22,288)	(48,464)	(22,231)	(35,186)	(18,058)	(22,688)	(378,211)	
OPERATING CASH FLOW	7,269	(338)	(2,524)	10,264	(26,383)	18,025	(2,881)	14,334	(9,137)	15,580	4,109	20,345	30,448	79,111	
Total Financing & Debt Service	(4,767)	-	-	-	(4,697)	-	-	-	(5,031)	-	-	-	-	(14,495)	
Release of Restricted Cash	8,991	-	-	-	35,964	-	-	-	-	17,982	-	-	-	62,938	
Total Net Baseline Cash Flow	11,494	(338)	(2,524)	10,264	4,885	18,025	(2,881)	14,334	(14,168)	33,562	4,109	20,345	30,448	127,554	
Restructuring Professional Fees	-	-	-	-	(9,218)	-	-	-	-	(7,226)	-	-	-	(16,444)	
Restructuring Other	(6,853)	(2,103)	(12,357)	(8,857)	(4,700)	(13,774)	(4,700)	(4,700)	-	(3,565)	-	-	(261)	(61,870)	
TOTAL NET CASH FLOW	4,641	(2,441)	(14,882)	1,407	(9,033)	4,251	(7,581)	9,634	(14,168)	22,772	4,109	20,345	30,187	49,240	
DIP Borrowings / (Paydown)	(94,996)	2,441	14,882	(1,407)	9,033	(4,251)	7,581	(9,634)	14,168	(22,772)	(4,109)	(20,345)	(30,187)	(139,596)	
ENDING CASH BALANCE	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	
Liquidity Overview															
Borrowing Base	439,861	438,877	437,414	435,255	444,590	442,095	438,351	430,648	423,496	425,528	417,927	409,722	400,146	400,146	
Drawn Revolver - Ending	(280,004)	(282,444)	(297,326)	(295,919)	(304,952)	(300,701)	(308,282)	(298,649)	(312,816)	(290,045)	(285,936)	(265,591)	(235,404)	(235,404)	
LC's	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	
Total Availability	136,913	133,488	117,144	116,392	116,693	118,449	107,124	109,055	87,735	112,539	109,047	121,186	141,797	141,797	
TOTAL LIQUIDITY	\$ 146,913	\$ 143,488	\$ 127,144	\$ 126,392	\$ 126,693	\$ 128,449	\$ 117,124	\$ 119,055	\$ 97,735	\$ 122,539	\$ 119,047	\$ 131,186	\$ 151,797	\$ 151,797	